北京德和衡律师事务所
BEIJING DHH LAW FIRM



LIU Sen

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Language Mandarin, English

Education

Chicago-Kent College of Law, LL.M., Financial Services Law, 2011

Dalian Maritime University, LL.M., International Economic Law, 2009

Beihang University, B.B.A., Management, 2000

Experience

Attorney LIU joined Beijing DHH Law firm in 2009, now he is a senior partner and Executive Deputy Director. Thanks to the study in domestic and international universities and rich experience in practice, Mr. LIU has rich practical experience and unique insights in the fields of domestic and foreign asset acquisition and mergers, private equity investment, permanent legal counsel service for companies, foreign-related civil and commercial dispute resolution, and major commercial dispute resolution. Mr. Liu Sen has long been concerned with the practice of investment and financing legal services for domestic and foreign enterprises and the trend of domestic and foreign commercial dispute resolution. He has represented domestic and foreign enterprises in education, film and television, energy, real estate, machinery manufacturing, medical care, Internet and other fields in acquisitions and mergers, participated in a number of private equity market-based investment projects of state-owned enterprises, handled a number of international commercial dispute arbitration cases, and participated in litigation, mediation and negotiation of a number of foreign-related civil and commercial disputes. He has handled domestic and foreign contract and cooperation disputes, including but not limited to international contract disputes on sale and purchase of goods, commercial cooperation contract disputes, equity investment and asset transaction contract disputes, and Sino-foreign joint venture cooperation contract disputes.

-Beijing DHH Law Firm,Senior Partnet,2022-Now

-Beijing DHH Law Firm, Partnet,2010-2021

-Beijing DHH Law Firm Washington D.C. Office, Representative?2011-2012

-Rodriguez Law Group, P.C.(US.), Co-attorney, 2011.11-2011.12

-Cook County Courthouse, Illinois, USA, Judge Assistant,2012.01-2012.02

Achievements

Foreign Investment

- Avenues Education Consulting (Beijing) Co., Ltd—providing legal support of foreign investment on education industry, which covers negotiating with Chinese business, structuring the JV for the cooperation, communicating with relevant government officials for various license applications, and handling other compliance issues for the investment structure. The capital input amounts to USD50million.
- Double River Consulting (Beijing) Co., Ltd—providing legal support for the whole processing establishment of the corporate entity, which covers applying for the business license, processing the exit-entry registration and the tax registration, helping to open a corporate bank account and handling foreign currency issues under Chinese foreign currency control rules. The capital input amounts to USD100 thousands.
- Global Consulting Group (Beijing) Co., Ltd—providing legal support for the whole processing establishment of the corporate entity, which covers applying for the business license, processing the exit-entry registration and the tax registration, helping to open a corporate bank account and handling foreign currency issues under Chinese foreign currency control rules. The capital input amounts to USD 100 thousands.
- YMM (Beijing) Co., Ltd—providing legal support for the whole processing establishment of the corporate entity, which covers applying for the business license, processing the exit-entry registration and the tax registration, helping to open a corporate bank account and handling foreign currency issues under Chinese foreign currency control rules. The capital input amounts to USD 1.5million.
- A Member of AmCham in China—a steady speaker as a legal counsel on foreign investment in China, and the topic covers foreign investment policies in China, foreigners' employment policies in China, foreign currency policies in China.

M&A, Corporate Finance, Securities

- One of the biggest Internet Music Corporate in China M&A a Video Internet Company. The quote of the M&A amounts to RMB35million. Work for the M&A included due diligence on behalf of the buyer prior to the share transfer, legal compliance study (risk analysis per the fact through due diligence), company valuation study, representation on behalf of the buyer at negotiation meetings, and drafting the transfer agreements.
- One of the top 50 accounting firm in China M&A a local accounting firm. The quote of the M&A amounts to RMB3.5million. Work for the M&A included due diligence on behalf of the buyer prior to the share transfer, structuring the deal, legal compliance study, company valuation study, representation on behalf of the buyer at negotiation meetings, and drafting the transfer agreements.
- A Jiangsu province construction company in connection with its development of a capital raising structure, company valuation, and subsequent intake of a ¥25 million investment from a domestic private equity fund, for which he received a contingency fee based on the investment amount.
- A suburban Beijing resort company in connection with its application for a ¥500 million loan from a state-owned bank. The work included due diligence for company valuation and drafting a compliant mortgage agreement.
- Many companies listed or soon-to-be listed on China's NEEQ stock exchange (often called China's new NASDAQ), including Hedao Media, Froeasy Science and Technology Development, Afu Food and Beverage, and Longtu Art Investment. Work for these companies included due diligence prior to listing, legal compliance, company valuation, representation at shareholders meetings, and drafting investment agreements.
- Dalian Fujia development group in connection with its development of a project financing structure using asset-

backed securities.
- Beijing Dashike restaurant group in connection with its ¥1.5 million acquisition of another restaurant company.
- Beijing Guohe Construction Group in connection with a large corporate transaction. In addition to general legal representation, work included advising the company on issues of disclosure, compliance to the law and member rules of the NEEQ, and review of the stock transfer agreement.

International Arbitration and Litigation

- Representing a Russia trade company arguing in an ICC Court in London.
- Representing a China future company arguing in an award enforcement application in a Chinese court.
- Two senior managers of SPX Corporation's Beijing branch in connection with their wrongful termination suit. The employees won a settlement of ¥1.5 million.
- Fujian New Huadu Real Estate in connection with its successful defense in a mortgage dispute case tried at the Supreme People's Court.