北京德和衡律师事务所
BEIJING DHH LAW FIRM



# MOU Lei

Equity Partner


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| **Language** | Mandarin, English |


**Professional Fields:**

Equity Structure, Corporate Governance,Private Equity Funds, Investment & M&A,Wealth Inheritance, Healthcare & Wellness

**Qualification:**

Licensed Attorney in China (2004),Securities Practitioner Qualification (2014),
Fund Practitioner Qualification (2016),Independent Director Qualification (2016)

**Professional Experience:**

Beijing DHH (Qingdao) Law Firm, Jun 2019 - Present
Lovells(now Hogan Lovells) Beijing Representative Office, Oct 2007 - Mar 2008
Shandong DeHeng Law Office, Jan 2005 - May 2019
Attorney Mu Lei has been practicing for 17 years. His clients have included China Materials Storage and Transportation Group Co., Ltd., Beijing Zhongwuchu International Logistics Technology Co., Ltd., Zhongchu Engineering Logistics Co., Ltd., Bank of China, Ping An Bank (formerly Shenzhen Development Bank), Xuechi Co., Ltd., Haier Group, Beijing Markham International Education Center Corp., Beijing Huamei Yigou Information Technology Co., Ltd, Guoxin Industrial Co., Ltd., Hengsheng Dingyi Trading, Antai Oriental Energy Technology Co., Ltd., Yuexing Logistics Technology Co., Ltd., Qingdao City Construction Investment (Group) Co., Ltd., and other large enterprises. The clients he serves span multiple industries including investment, energy, pharmaceuticals, logistics, and cultural media. Attorney Mu, with a background in American business studies, excels at applying commercial thinking to resolve legal issues.

In the healthcare and wellness sector, Attorney Mu has served clients including Sinopharm Medicine Holding Inner Mongolia Co., Ltd., Sinopharm Medicine Holding Shenyang Co., Ltd., Shandong Cormorant Bioengineering Co., Ltd., Qingdao Chengshi Laboratory Technology Co., Ltd., Huaxia (Qingdao) Biotechnology Co., Ltd., and other largeenterprises, providing them with full industry chain legal services.

In the investment sector, Attorney Mu serves numerous equity and venture capital institutions, such as Leton Capital, Qingdao Global Wealth Center Development and Construction Co., Ltd., Qingdao Caitong Group, Qingdao Ronghe Financial Holding Investment Co., Ltd., Shandong Qilu Zhiyuan Agriculture-Culture-Tourism Investment Holding Co., Ltd., Qingdao Guoyun Investment Co., Ltd., Qingdao Hainuo Investment Development Co., Ltd., Qingdao Haiming Urban Development Co., Ltd., Guosheng Resource Comprehensive (Qingdao) Industrial Investment Fund, Weihai Lingang State-owned Assets Operation and Management Co., Ltd., Weihai Gangrong Venture Investment Fund, Qingdao Hansheng Venture Capital Management Co., Ltd., etc., involving single investment projects ranging from tens of millions to hundreds of millions of RMB.

In the private wealth sector, Attorney Mu Lei handled a property division dispute foran entrepreneur arising from marriage and inheritancematters, involving domestic and overseas assets worth hundreds of millions of RMB. Through the strategic arrangement of equity and trust structures, he safeguarded the integrity of the client's business system and ultimately achieved a satisfactory outcome for the client.

**Representative Work:**

## Investment & M&A:

1. Weihai Nanhai Science and Technology Innovation Investment's acquisition of over ten enterprise projects;
2. Qingdao Ronghe Financial Holding Investment Group's acquisition of an IoT high-tech enterprise project;
3. Qingdao Ronghe Financial Holding Investment Group's investment in a biomedicine project;
4. Qingdao Ronghe Financial Holding Investment Group's investment in a manufacturing project;
5. Qingdao Ronghe Financial Holding Investment Group's investment in a marine biology project;
6. Overall acquisition project of a cultural media company;

7. Acquisition project of a mineral water company;
8. Investment cooperation project between an energy company and a listed company;
9. Financing cooperation project between an energy company and an e-commerce company;
10. Inner Mongolia Xilingol League Hospital PPP project;
11. Overall transfer project of an asset portfolio of Qingdao Rural Commercial Bank.

## Private Equity Funds:

1. Perennial legal counsel for Leton Capital;
2. Perennial legal counsel for Taisheng Investment;
3. Perennial legal counsel for Qingdao Guoyun Investment Co., Ltd;
4. Perennial legal counsel for Guosheng Resource Comprehensive (Qingdao) Industrial Investment Fund;
5. Perennial legal counsel for Weihai Lingang State-owned Assets Operation and Management Co., Ltd.;
6. Perennial legal counsel for Qingdao Hansheng Venture Capital Management Co., Ltd.;
7. Qingdao Hainuo & Haiming's cornerstone investment of hundreds of millions of RMB in Tiantu Investment Holdings' IPO;
8. Weihai Gangrong Venture Investment Fund's investment of tens of millions of RMB in Zhengrong Energy Project;
9. Weihai Gangrong Venture Investment Fund's Pre-A Round investment in Weihai Matrix;
10. Leton Capital's investment of tens of millions of RMB in Songli Group;
11. Leton Capital's Series B investment in Shandong Goldon Digital Creative;
12. Leton Capital's investment of hundreds of millions of RMB (Series A+) in Qingdao Ziguang Pharmaceutical;
13. Leton Capital's Series A+ investment in Shandong Jb Softinfo Technology;
14. Leton Capital's investment in a supply chain platform project;
15. Leton Capital's Series C investment in Huijun Environmental Energy Engineering;
16. Leton Capital's investment of tens of millions of RMB in Sino-Cell Biomed;
17. Hanshi Meisheng's investment of hundreds of millions of RMB in its chip project;
18. Manager registration for Yong'an Xinbang Asset Management Co., Ltd.;
19. Manager registration forQingdaoTide Investment Management Co., Ltd.;
20. Manager registration for Huilong Zhongchen Asset Management Co., Ltd.;

21. Manager registration for Beijing New Horizon Fund Management Co., Ltd.;
22. Huilong Zhongchen Asset Management Co., Ltd.'s investment in a new energy project.

## Equity Structure:

1. Equity structure design for a medical chain institution;
2. Equity structure design for multiple education and training institutions;
3. Equity structure adjustment for a sports and entertainment company;
4. Equity structure design for an energy investment company.

## Foreign-related Dispute Resolution:

1. Infringement dispute between an Italian India company and a domestic processor;
2. Represented Shandex.Co in handling a product dispute with Shandong Leihua Plastic.

## Wealth Management & Inheritance:

1. Establishment of a family office and trust structure for a foreign trade enterprise owner (involving assets over hundreds of millions of RMB);
2. Will and inheritance service for a real estate entrepreneur (involving assets over hundreds of millions of RMB);
3. Marriage dispute of an executive of a company preparing for IPO;
4. Post-divorce property division dispute for the actual controller of a company preparing for IPO;
5. Marriage and equity division dispute for a real estate enterprise owner (involving assets over hundreds of millions of RMB);
6. Overall family wealth inheritance planning project for a private business owner (involving assets worth several hundred million RMB).

**Publications & Presentations:**

1. *A Guide to Taboos in Startup Financing*
2. *My View on Privacy Protection*
3. *On the Doctrine of Disregarding Corporate Legal Personality*
4. *Legal Practice: Main Content and Key Issues in Due Diligence*
5. *Reverse Merger - The Path to Listing on the US Capital Market via Backdoor Listing*

6. *International Comparison of Legal Protection Systems for Unregistered Trademarks and Its Reference Significance for China*
7. *Analysis of Risks and Prevention in Investment Immigration*
8. *Legal Analysis and Risk Comparison of Wealth Management, Fund, and Trust Products*
9. *Legal Affairs and Risk Prevention in the Childcare Industry*
10. *Overseas Financing via VIE Structure and Domestic Return*
11. *Inheritance Tools in Family Wealth Management*
12. *How to Prepare a Reliable Legal Opinion for Private Fund Manager Registration*
13. *Special Clauses in Equity Investment*
14. *Capital Game - The Wounds of M&A and Restructuring*
15. *Illustrated Interpretation of the Measures for the Administration of Private Fund Raising*
16. *Casual Discussion on Transaction Structure Design*
17. *Interpretation and Response to CRS*
18. *Open Spears and Hidden Arrows in Equity Investment Negotiations*
19. *Analyzing S Funds*
20. *Analysis of the Legal Liability of Trustees in Trust Products*
21. *Analysis of the Path Planning for the "Dual GP" Model in Partnership-type Private Equity Funds*

**Honors:**

1. Member, Capital Market Law Special Committee, 10th Shandong Provincial Lawyers Association
2. Representative, 9th Qingdao Lawyers Congress
3. Deputy Director, Lawyer Construction Development, Culture & Sports, and Member Service Committee, Qingdao Shinan District Lawyers Association
4. Deputy Director, Finance and Investment Committee, Qingdao Shinan District Lawyers Association
5. Mediator, Beijing DHH (Qingdao) Law Firm Mediation Center
6. Mediator, Qingdao Shinan Lawyers Mediation Center