北京德和衡律师事务所
BEIJING DHH LAW FIRM



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Language Mandarin, English

Practices Dispute Resolution

Professional Experience:

Attorney Lu Fei holds an LL.M. in International Business Law from Bangor University(UK). Since joining DHH in 2013, he has specialized in corporate governance, commercial dispute resolution, corporate investment and financing, M&A and restructuring, domestic and overseas listings, foreign investment and financing, and private equity funds. He serves as legal counsel for entities including China Energy Investment Corporation, the UHV Construction Branch of State Grid Corporation of China, and Guozhong Greatwall (Beijing) Holding Co., Ltd.

His representative work includes providing legal services for the Dutch listing of Shandong Tianlong Construction Group; advising on NEEQ listings for enterprises such as Guangxi Baise Youjiang Water Co., Ltd., Zhongshang Mining Co., Ltd., Beijing Goldenet IOT Technology Co., Ltd., Beijing CTB Servo Co., Ltd., and Shanxi Wei Heng Biotechnology Co., Ltd.; handling the major asset restructuring of the over-the-counter company Anshan Co-Operation (Group) Co., Ltd. (400031); advising on the debt-to-equity swap for National Machinery Intelligent Technology Co., Ltd.?; facilitating bond issuance for Beijing Changxin Construction; advising on the equity restructuring of Guoji Intelligent, a subsidiary of China National Machinery Industry Corporation; and providing equity investment legal services for MGI, BEWG, CDH Investments, Jinhe Capital, SCGC, andQingke Cultural and Creative Equity Investment. He has also advised on fund formation for Jinshang Alliance and Hanfor

Capital.

Representative Cases:

1. NEEQ Listing of Shaanxi Zhongnan Mining Co., Ltd.
2. NEEQ Listing ofGuangxi Baise Youjiang Water Co., Ltd.
3. NEEQ Listing of SKEOLL Automation Instrument Co., Ltd.
4. Dutch Listing of Shandong Tianlong Construction Group
5. Bond Issuance for Beijing Changxin State-owned assets Investment management Co. Ltd.
6. Bond Issuance for Suqian Yuxin Technology Industrial Development Co. Ltd.
7. Major Asset Restructuring ofAnshan Co-Operation (Group) Co., Ltd.(400031)
8. Debt-to-Equity Swap Project for Sinofert Holdings Limited
9. Equity Restructuring of Guoji Intelligent, a subsidiary of SINOMACH?
10. Acquisition of Domestic Assets of a Hong Kong Listed Company by Xinjiang Goldwind Sci & Tech Co.,Ltd. (A+H)
11. Acquisition Project of Fengze Intelligent Equipment Co., Ltd. (831289)
12. Investment by Beijing CDH Investment Center in a Beijing-based Medical Device Company
13. Acquisition of Certain Domestic Business of a US-Listed Company by Hangzhou Zhuoyu Equity Investment Partnership
14. Acquisition of a Wastewater Treatment Company in Haicheng, Liaoning by BEWG
15. Debt-to-Equity Swap Project for Sinochem Chongqing Fuling Chemical Co., Ltd.
16. Private Equity Investment by MGI in a Beijing-based Technology Company
17. Private Equity Investment by Delin Ford Capital in a Hebei-based Environmental Protection Company
18. Private Equity Investment Project by Jinhe Capital in an Anhui-based Technology Company
19. Acquisition of a Beijing-based Medical System Software Company by a Hangzhou Software Company
20. Equity Incentive Plans for Beijing Polyspring Technology Service Co.,Ltd. and Beijing Goldenet IOT Technology Co., Ltd.
21. Fund Formation Project for Jinshang Alliance
22. Establishment of an Industrial Fund by Hanfor Capital
23. Private Fund Manager Registration for Beijing Zhongjian Jimin Medical Investment Co., Ltd.

24. Private Fund Manager Registration for Beijing Hanfor Rongxin Asset Management Partnership
25. Private Fund Manager Registration for Beijing Guofu Mixed-Ownership Reform Investment Management Center (Limited Partnership)
26. Compliance Services including Fund Product Fundraising and Filing for Zijin Asset Investment Management Co., Ltd.
27. Represented Investors in Initiating Arbitration against a Shanghai-based Private Fund Management Company

Publications:

1. A Brief Discussion on the Non-Public Issuance of Preferred Shares by Non-Listed Public Companies
2. Those Financial Leasing Companies Accessing the Hong Kong Capital Market
3. Sources of Funding for Financial Leasing Companies: Private Equity Funds
4. Research on Issues Related to the Change of Private Fund Managers