北京德和衡律师事务所
BEIJING DHH LAW FIRM



LIU Zhangyin

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Working Experience:

·2009-Present, Licensed Attorney&Senior Partner of Beijing DHH Law Firm

Representative Cases:

· Dealing with the cases of acquisition, including CRRC Guochuang purchasing PI, BEH Group purchasing Tianjing Financial Investment and Service Group(FIS), Nam Kwong Group purchasing Shangdong XX Energy, North Industries Group Investment Management purchasing Northern Navigation shares, Shanghai Chengtou purchasing Chaohu Public Transport Shares, Beijing Enterprises Water Group purchasing Bohai Environment Shares, Jinshang Capital Management purchasing Tonghua Golden-horse Group, Olympus purchasing Beijing Grant Membrane Separation Equipment Shares, Taihang Pharmaceutical Group purchasing CNCGroup Shares, and so on.

·Providing professional legal services inInvestment, M&A, Dispute Resolution for Weida(002026), ST Yingji(002143), Fengyuan Chemie(002805), Changjiu Logistics(603569), Hanhe Cable(002498), Zhongheng Arts Group(603017), and so on.

·Handling listing programs in National Equities Exchange and Quotations of J-Tech CNC(838053), Beichaosifu(831544), De'an(832632), Jindianwulian(832653), Zhongyang Network(831841), Weiheng Technology(834056), Yuchen Pharmaceutical(870875), Superdata Technology(833393), Zhimeng Network(871372), and so on.

·Providing legal services of core team equity incentive for Beichaosifu(831544), Jindianwulian(832653), Bulixingyuan(831404), BEEBANK and other programs.

·Serving asLegal Adviser in several new-type, internet, and high-tech enterprises for many years, and providing professional legal services in private placement, stock ownership incentive, quote-driven-marketand other fields based on his rich experience in risk prevention and restructuring.

Publications:

· Analysis onRejection of IPO on NEEQ

·Item-designing for Partnership Agreement

·The Past& Present and Privatizationof VIE

·Force of VAM : Enlightenment from the Investment Dispute between Fairwin Broking Limited and Shiheng

·The Spring for Public Company: Analysis onthe Measures on Supervision and Administration of Non-listed Public Companies

·Deep Analysis on the Force of VAM: Enlightenment fromthe Retrial Judgment on the VAM Effectby Supreme People’s Court

·Warning of Delisting Risk Caused by Executives Over-holding 6300 Shares: Analysis on Jingwei Case of Less Than 25% Public Share

·The SufferingofBrand in theListing Process

·The Validityof E-mail Evidence

Social Occupations:

·Member of Professional Committee onVenture Capital &Private Equity, Beijing Lawyers Association;

·Member of SpecialCommittee onFinance &Securities,Beijing Chaoyang LawyersAssociation

Honors:

·Outstanding Member of Communist Partyin Beijing Chaoyang LawyersAssociation